

Special Circumstances & Projected Income Form
2021-2022

Student Name: _____ RAM ID: _____

Students and their families often experience unforeseen circumstances and/or expenses during an academic year. If you have encountered a significant reduction of income (since 2019), you may fill out this form to determine if you are eligible for any additional federal aid. along with a clear explanation and reasonable documentation.

1. Briefly describe your circumstances below:

2. Please check the box that applies to your situation:

Unemployment or change in employment

() Student/Spouse () Parent

Date of occurrence: _____

Submit last cumulative pay stub, a letter from the employer (termination, lay off, etc.), and approval of unemployment benefits letter.

Divorce/Separation

Date of occurrence: _____

Submit a copy of a divorce decree or separation papers. If legal action has not been started, please provide documentation of separate residences (current utility bills from each household)

Death of parent (if dependent) or spouse

Date of occurrence: _____

Submit a copy of death certificate.

Disability

() Student/Spouse () Parent

Date of occurrence: _____

Submit a letter from your physician, approval notice from worker's compensation, or approval notice from Disability compensation.

3. Complete this form on the back by providing the following income and/or benefits for the period of January 1, 2021 through December 31, 2021.

Projected Income Sources:

Student/Spouse

Parent(s)

1. Taxable Income:

- | | | |
|--|----------|-------|
| a. Wages, Salaries, Tips | \$ _____ | _____ |
| b. Unemployment compensation | \$ _____ | _____ |
| c. Interest | \$ _____ | _____ |
| d. Dividends | \$ _____ | _____ |
| e. Pensions | \$ _____ | _____ |
| f. Alimony | \$ _____ | _____ |
| g. Business/Farm Income or Loss | \$ _____ | _____ |
| h. Rental Income or Loss | \$ _____ | _____ |
| i. Severance benefits | \$ _____ | _____ |
| j. Other Source(s) _____
(please list) | \$ _____ | _____ |

2. Untaxable:

- | | | |
|---|----------|-------|
| a. Social Security benefits | \$ _____ | _____ |
| b. Payments to tax-deferred and savings plans (401 (K) & 409 (b)) | \$ _____ | _____ |
| c. Child Support | \$ _____ | _____ |
| d. Untaxed portion of pensions | \$ _____ | _____ |
| e. Worker's Compensation | \$ _____ | _____ |
| f. TANF/welfare benefits | \$ _____ | _____ |
| g. Other (please list) _____ | \$ _____ | _____ |

4. Sign this Certification:

I certify that the information on this form and attached documentation is true and accurate to the best of my knowledge. I also understand that this request does not guarantee approval and/or may not result in a change to financial aid eligibility.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

Parent 1's Signature: _____ Date: _____

Parent 2's Signature: _____ Date: _____

****Required Documentation****

1. Verification of previous year's income. This would include a 2020 Tax Return Transcript from the IRS and W-2 forms for student and parent(s), if dependent or student and spouse, if married. If 2020 tax returns were not filed for any party, Verification of Non-Filing status from the IRS.
2. Special Circumstances & Projected Income Form estimating total income from **January 1, 2021 through December 31, 2021.**
3. Verification of the amount(s) of income and the source(s) as reported on the form.
4. Household Verification Worksheet.