

You can meet with a financial consultant at SUNY – Farmingdale.

No matter where you are in life—whether you’re just getting started or planning for retirement—a session with a financial consultant can help you create a plan for your goals. And, it’s at no additional cost as a part of your retirement plan. You’ll get answers to these questions and more:

- Am I invested in the appropriate mix of investments to help meet my goals?*
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?



David Flynn
Financial Consultant

TIAA will be available these dates and times for one-on-one sessions.

Date	Time	Location
1/30/2026	9:00 a.m. - 4:00 p.m.	Whitman Hall - Mathematics Conf Rm - 1st floor
3/11/2026	9:00 a.m. - 4:00 p.m.	Whitman Hall - Mathematics Conf Rm - 1st floor
4/13/2026	9:00 a.m. - 4:00 p.m.	Whitman Hall - Mathematics Conf Rm - 1st floor
5/14/2026	9:00 a.m. - 4:00 p.m.	Whitman Hall - Mathematics Conf Rm - 1st floor
5/27/2026	9:00 a.m. - 4:00 p.m.	Whitman Hall - Mathematics Conf Rm - 1st floor



RSVP today, as space is limited.
Register for sessions at
tiaa.org/schedulenow or by calling
800-842-2252, weekdays, 8 a.m. to
10 p.m. (ET).

We look forward to working with
you.



Be sure to have these financial statements on hand for your meeting:



*Based on independent third-party advice methodology.

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