

## Authorized User Security/Account Access New User/Change Form

Please complete this form to request a new user be added to the system or if a change has occurred.

**Applicant Name:** \_\_\_\_\_ **Username:** \_\_\_\_\_ **Date:** \_\_\_\_\_ **New:** \_\_\_\_\_ **Change:** \_\_\_\_\_

Please check the boxes for access required.

- Business Intelligence (BI) Access Limited View (No Payroll):** access to review account information on the SUNY portal system.
- Business Intelligence (BI) Access Full View (Includes Payroll):** access to review account information on the SUNY portal system.

Please list account(s) applicant needs BI access to: \_\_\_\_\_

- Procurement User For Online Requisitioning:** access as an authorized user to submit a purchase requisition electronically in the SUNY Finance and Management System. *Please complete below table for Procurement User access.*

Account Number(s)	First Name	Last Name	Username	Title	Phone Number	Building	Room
	<b>Requisitioner</b>						
	<b>Department Head</b>						
	<b>VP/Dean/Designee</b>						
	<b>User(s) to be Removed</b>						

- Purchase Card (Pcard):** access to make purchases on a purchasing card. A Pcard application, separate from this form is necessary to obtain a Pcard. Please visit the Purchasing web page on the FSC web site to apply for a Pcard. Existing Pcard holders do not need to apply for a new Pcard; your current card will be updated and linked to the account indicated below.

Please indicate which account number the Pcard should be linked to: \_\_\_\_\_

List additional security access (reports, transactions, security permissions etc.) needed for employee: \_\_\_\_\_

It is the supervisor's responsibility to inform the security administrator of user changes that will require modifications to the employee's access.

**Employee Signature:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Supervisor Signature:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Signature of Dean/VP:** \_\_\_\_\_

**Print Dean/VP Name:** \_\_\_\_\_